



SW BROKERAGE

YOUR TRUSTED PARTNERS IN FINANCE

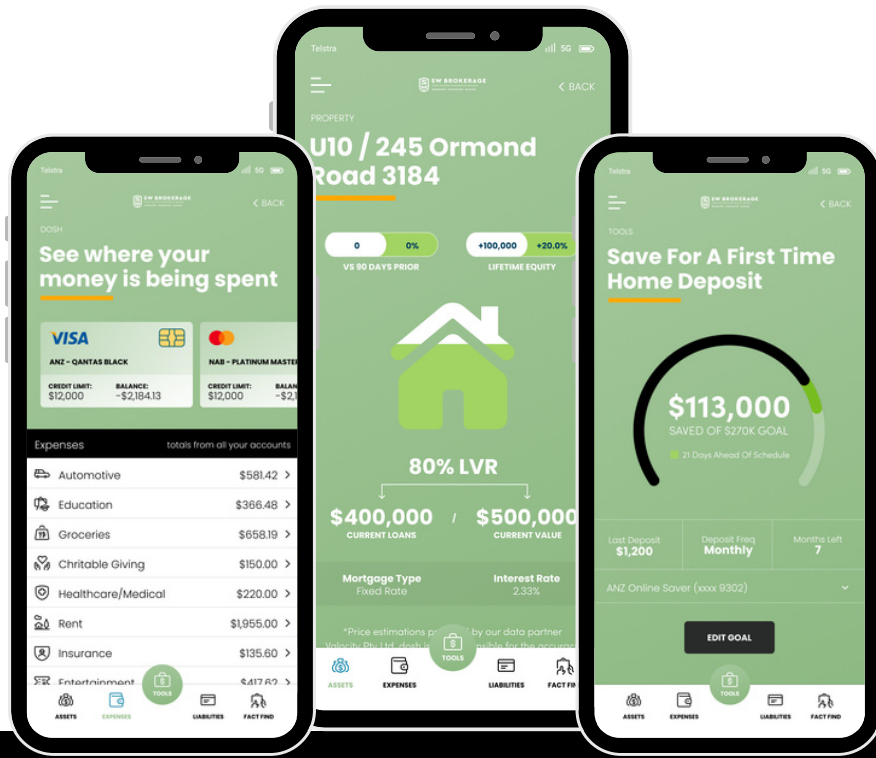
Residential - Commercial - Business

**SW BROKERAGE IS PROUD TO
INTRODUCE...**

SWB DOSH

A platform dedicated to reaching financial
goals. Take control of your financial well-being.





WHAT'S SO GOOD ABOUT SWB DOSH?

We're always looking for ways to improve the value we offer to clients, and with that in mind, we're delighted to be able to provide you with access to our amazing, new client app.

The app will enable us to communicate with you in a highly secure, fully encrypted manner so our interactions are both safe and free from the clutter of email and text messaging. It also allows us to share documents with you and provide you with topical content so that you can stay abreast of things happening in and around the property market. It's also a great financial management tool.



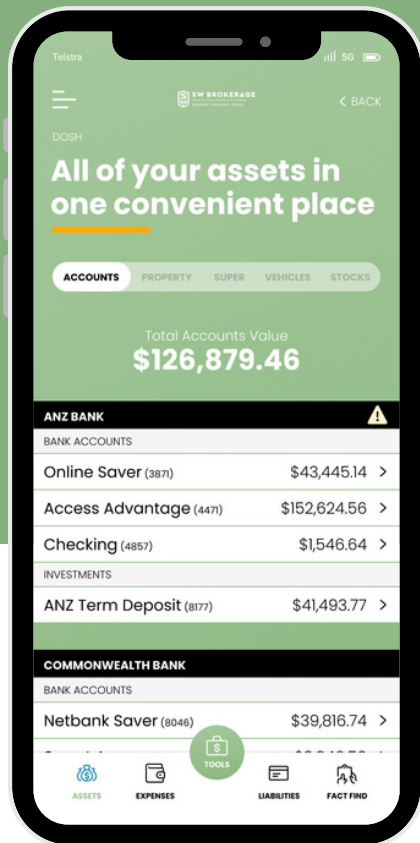
**COMMUNICATE WITH SW BROKERAGE
IN A HIGHLY SECURE, FULLY
ENCRYPTED MANNER**

**FREE YOURSELF FROM THE
CLUTTER OF EMAIL AND
TEXT MESSAGING**



THE KEY BENEFITS!

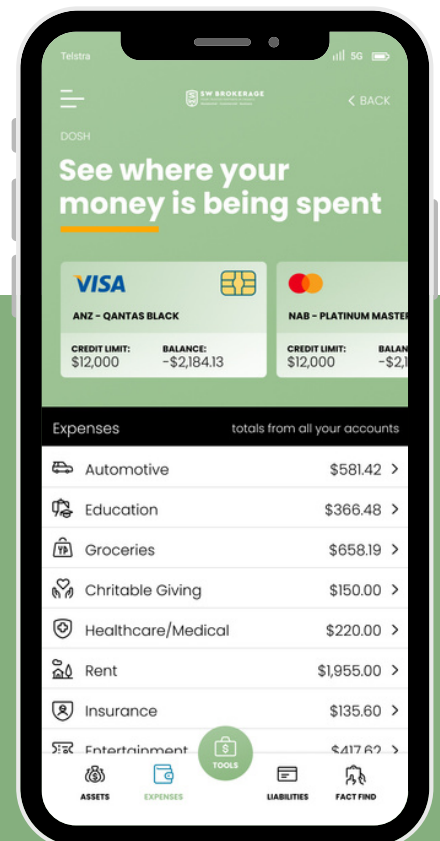
Convenience is a key advantage of the finance function within the app as it allows you to view all your accounts in one place, so you don't need to go in and out of your different banks apps to see what's happening. Furthermore, it simplifies budgeting by automatically categorising transactions and helping you create and adhere to budgets. You can also track the value of your property and how much equity you have. Additionally you have the option to share your financial data with me, your finance broker so we can show you potential opportunities.



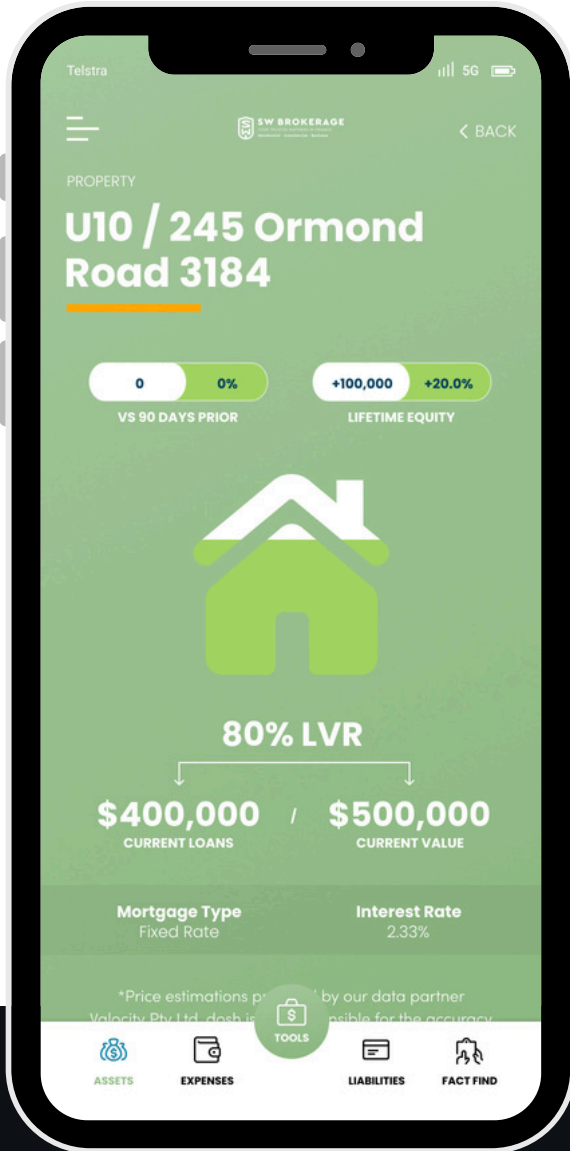
THE APP ALLOWS YOU TO VIEW ALL YOUR ACCOUNTS IN ONE PLACE, SO YOU DON'T NEED TO GO IN AND OUT OF YOUR DIFFERENT BANKS APPS TO TRACK YOUR SPENDING AND BALANCES.



THE APP SIMPLIFIES BUDGETING BY AUTOMATICALLY CATEGORISING TRANSACTIONS AND HELPING YOU CREATE AND ADHERE TO BUDGETS. YOU HAVE THE OPTION TO SHARE YOUR FINANCIAL DATA WITH ME, YOUR BROKER



VISIBILITY ALLOWS FOR BETTER GUIDANCE, SUPPORT AND PROACTIVE ADVICE



Assessing the health of your home loan: Provides us with a clear picture of your debt situation, including your interest rates. This understanding is crucial for effective debt management and allows us to identify when your loans have suffered from what we like to call “interest rate creep”.

Aid in debt reduction: We’re better able to develop strategies to reduce debt, such as consolidating high-interest debt, and creating plans to reduce your debt quicker.

Goal Alignment: Ensures we’re better able to tailor financial strategies to meet your specific goals such as investing in property.

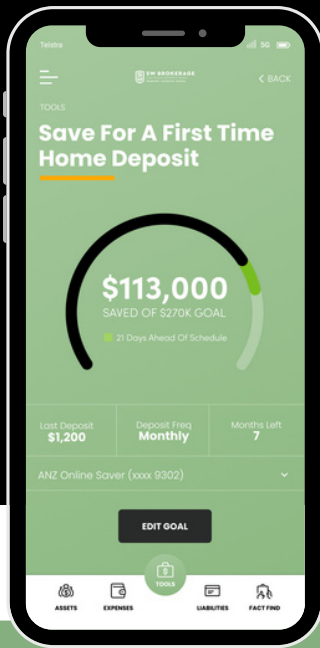
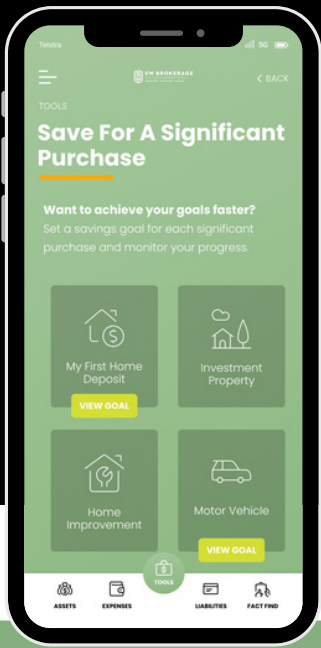
Monitor Income and Expenditure: Tracking income and expenses helps us understand your cash flow patterns, identifying areas where spending can be reduced, and ensuring that sufficient funds are available for savings and investments.

Budgeting: It assists in creating a realistic budget that aligns with your financial goals, ensuring you live within your means and allocate funds effectively

YOU CAN EVEN VIEW YOUR INTEREST RATES & THE VALUE OF YOUR HOME DIRECTLY THROUGH THE SWB DOSH APP!



NO MATTER THE SAVING GOAL, SWB DOSH CAN HELP YOU ACHIEVE IT!



Set your goals directly within the app and monitor their progress!



Looking to purchase your first property? Find out when you can buy!



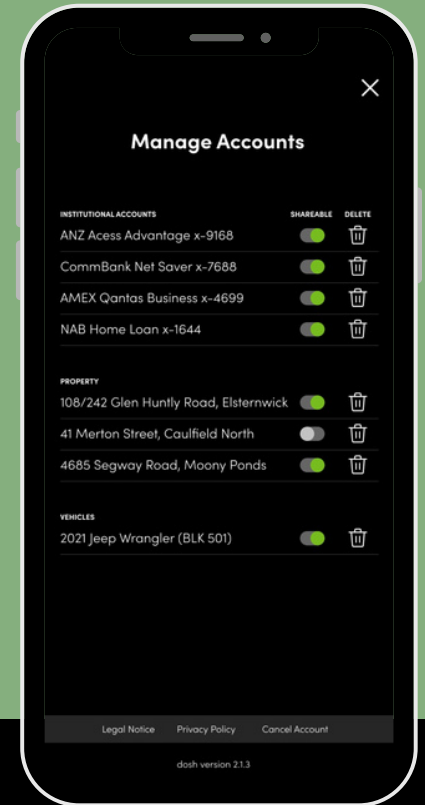
You can also share your goals and financial plans with your finance broker through the app to receive personalised advice and support!

**NO MATTER THE SAVING GOAL...
BOAT, CAR, HOLIDAY ETC.
TRACK THEM ALL THROUGH THE APP!**

DO I NEED TO SHARE MY FINANCIAL DATA WITH YOU?

No, of course you don't.

Within the app, you can control which account details you are comfortable sharing with us. You might have all your accounts connected to the app, however you can select which ones we can see. You can turn data sharing on and off as you please at any time. At the very least, we highly recommend that you share your home loan data with us so we can always ensure you have loans that are in your best interests, with competitive interest rates.



YOU CAN BE CONFIDENT THAT THE SWB DOSH APP IS SAFE AND SECURE

The app guarantees secure, encrypted communication between our financial experts and employees, eliminating the vulnerabilities associated with traditional emails and text messaging. Complying rigorously with security protocols, including comprehensive encryption and data storage within Australia, SWB DOSH is accredited by the ACCC as a CDR Representative. This accreditation underscores our unwavering commitment to data rights and security standards.



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**WANT TO KNOW
MORE ABOUT DOSH?
CONTACT US TODAY !**



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