



Plant the seed today; reap the benefits tomorrow.

"SW Capital came about as a way to assist everyday people, like yourself, grow their wealth for retirement through property investment using their Self-Managed Super Fund."



SW CAPITAL

Grow your Wealth for the Future
PROPERTY INVESTMENTS FOR EVERYDAY PEOPLE

ABOUT

SW Capital came about as a way to assist everyday people, like yourself, grow their wealth for retirement through property investment using their Self-Managed Super Fund (SMSF). For the past 20 years, SW Brokerage has worked with thousands of clients, educating them about how to manage their finances and helping them navigate the loan process. With SW Capital we have the opportunity to utilise our years of experience supporting our clients, now focusing on how we can guide clients as they investigate and navigate SMSF lending to purchase commercial or residential investment properties.

WHAT WE DO

Our aim is to help our clients invest more intelligently in property to build long-term wealth and financial independence. We do this primarily by providing clients with information and assistance to help improve their property knowledge and choices. It doesn't matter if they are a first-time property investor, or an experienced property investor building a growing property portfolio.

SW Capital is here to assist clients at every stage of the investing process, whether it's connecting them to one of our trusted referral partners, a buyer's agent, financial adviser, accountant, or solicitor, or securing your SMSF investment loan, we guide you as you embark on this journey to financial independence and security.

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KEY INDICATORS

It's important to consider the following key indicators when looking into property investments.

- Consider the population growth and demographic of the area you would like to invest in.
- Look into any infrastructure and developments in the area, both current and projected.
- Evaluate the current and projected state of the economy.
- Assess what kind of rental yields you should expect from that type of property in that area.
- Evaluate future property supply and demand.
- Determine if the investment is affordable and reasonable to sustain.



Invest in residential or commercial properties.

OUR PACKAGES

SW Capital Pro Pack

Our team will take care of everything for you. The SW Capital Pro Pack offers clients access to:

a Buyer's Agent to help you find the right investment property,
a Financial Specialists to help you secure a loan for the property,
an Accountant to help you account for your investment,
a Financial Planner to advise and support you in this process,
and a Solicitor to oversee the legal aspects of your purchase.

You can breathe a sigh of relief knowing you're in trusted hands.

SW Capital DIY pack

If the SW Capital Pro Pack isn't the right fit for you, SW Capital also offers its DIY Pack which provides you with:

A step-by-step to-do list that will ensure that you know what to expect from the process, what you will need to do to set this investment up on your own, and where to go to get support throughout the process should you need it.

An SW Brokerage Home Loan specialist will also assist you with securing a loan for the investment property.

You will also be provided a list of hand-picked professionals, whom we have chosen for their experience and professionalism who will support clients along the way.

The DIY Pack gives you control over the process and access to our recommended professionals along the way, should you need to engage them for their services.

CLIENT PROCESS

If you select our Pro Pack option, we will walk you through the property investment process from start to finish and beyond.

Our team of affiliated specialists will meet with you to walk you through the process and start collecting information about your situation, and your financial objectives.

From there our team will help you:

- Understand property market fundamentals
- Understand investing in property with SMSF
- Set up your SMSF
- Organise financial approval
- Conduct property market research
- Oversee the settlement of your property
- And provide ongoing property investment plan check-ins

FAQ

What is an SMSF?

An SMSF stands for Self-Managed Super Fund which is a type of super fund that is managed by the client where the client is the trustee. This allows the client to have more autonomy when it comes to managing investments. You can also hire a financial advisor who can help manage the fund.

What is an SMSF loan?

An SMSF loan is a limited recourse borrowing arrangement (LRBA) that your superfunds enters in order to purchase property as an investment.

How much do I need to pay upfront?

Schedule a free 15-minute call with our SW Capital experts to discuss how you can use your SMSF to pay for all fees and costs.



FAQ

What is the average return on investment?

The annual growth rate for residential properties in Australia since 2004 is 6.0% with more data to come on recent property growth rates.

Why is a SMSF better than a traditional superfund?

Traditional superfunds don't allow you the flexibility and autonomy that a SMSF can provide. Setting up a SMSF is a great way to access funds to invest in residential or commercial property.

Do you help find and lease the property?

Our trusted partners with SW Capital can help clients find and lease their investment properties, supporting you every step of the investing process.



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